



Supplementary Information For three months ended 30 September 2011

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Figure 1: Occupancy Rates for A-REIT's portfolio

A.	MULTI-TENANTED BUILDINGS	Net Lettable Area (sqm)	Occupancy as at		
			30 Sep 11	30 Jun 11	31 Mar 11
Business & Science Parks					
1.	The Alpha	21,675	94.2%	89.6%	88.8%
2.	The Aries	13,306	97.4%	97.4%	96.5%
3.	The Capricorn	21,475	98.3%	98.3%	92.1%
4.	The Gemini	24,204	96.1%	93.9%	94.1%
5.	Honeywell Building	14,438	88.3%	81.3%	81.3%
6.	Telepark	24,635	99.9%	99.4%	99.4%
7.	Techquest	6,545	74.0%	75.2%	67.0%
8.	iQuest@IBP	9,123	74.3%	86.6%	92.5%
9.	HansaPoint@CBP	17,310	100.0%	100.0%	100.0%
10.	Acer Building	22,072	89.4%	89.4%	91.9%
11.	Rutherford & Science Hub	21,485	85.5%	85.5%	85.5%
12.	1,3 & 5 Changi Business Park Crescent	62,847	96.8%	91.9%	86.5%
13.	13 International Business Park	7,189	67.8%	55.9%	67.8%
14.	Neuros & Immunus	28,345	99.5%	99.5%	100.0%
15.	Nordic European Centre	22,066	82.8%	n.a.	n.a.
Hi-tech Industrial					
16.	Techlink	34,542	96.5%	97.8%	94.4%
17.	Siemens Center	27,781	99.3%	97.2%	99.4%
18.	Techpoint	41,998	89.9%	89.9%	88.0%
19.	KA Centre	13,555	94.4%	96.0%	87.6%
20.	KA Place	6,652	100.0%	93.9%	97.5%
21.	Pacific Tech Centre	19,645	86.9%	84.9%	84.9%
22.	Techview	37,743	49.1%	54.6%	56.1%
23.	1 Jalan Kilang	6,083	100.0%	100.0%	100.0%
24.	50 Kallang Avenue	14,196	80.3%	77.2%	79.3%
Light Industrial					
25.	Techplace I	59,641	96.4%	96.8%	95.4%
26.	Techplace II	77,669	97.5%	97.6%	96.6%
27.	27 Ubi Road 4	7,227	100.0%	99.0%	57.9%
28.	Tampines Biz-Hub	14,500	89.6%	89.7%	90.5%
29.	Ubi Biz-Hub	10,725	100.0%	100.0%	100.0%
30.	84 Genting Lane	9,759	99.2%	99.2%	100.0%
31.	5 Tai Seng Drive	11,410	100.0%	100.0%	100.0%
32.	12 Woodlands Loop	17,075	100.0%	100.0%	100.0%
33.	3 Tai Seng Drive	12,390	97.6%	97.6%	97.6%
34.	53 Serangoon North Ave 4	8,469	44.4% ¹	44.4%	100.0%
Logistics & Distribution Centres					
35.	LogisTech	27,554	82.4%	82.4%	82.4%
36.	Changi Logistics Centre	39,241	98.1%	98.1%	97.7%
37.	Nan Wah Building	15,580	100.0%	100.0%	97.9%
38.	Xilin Districentre Building A & B	20,784	100.0%	100.0%	91.3%
39.	Xilin Districentre Building D	14,236	93.4%	93.4%	86.6%
40.	LogisHub@Clementi	23,168	94.4%	94.4%	98.9%
41.	1 Changi South Lane	23,528	100.0%	100.0%	100.0%

¹ A-REIT repossessed this property in 1QFY10/11 and has since leased out about 44.4% of the property. Based on this occupancy, it has security deposit which can be used to top up the rental to the original amount for the next 2 months while the balance space is being marketed

A.	MULTI-TENANTED BUILDINGS	Net Lettable Area (sqm)	Occupancy as at		
			30 Sep 11	30 Jun 11	31 Mar 11
42.	Pioneer Hub	81,390	100.0%	100.0%	100.0%
43.	15 Changi North Way	28,691	100.0%	100.0%	100.0%
44.	10 Toh Guan Road ²	12,862	100.0%	100.0%	100.0%
45.	Xilin Districentre Building C	13,035	87.3%	87.3%	83.1%
Sub-total for Multi-tenanted Buildings		1,047,844	93.0%	92.5%	92.1%

² Some space was decommissioned for asset enhancement works to reposition the building for higher value usage. A-REIT has security deposit which can be used to top up the rental to the original amount for the next 4 months

B.	SINGLE-TENANTED BUILDINGS	Net Lettable Area (sqm)	Occupancy as at		
			30 Sep 11	30 Jun 11	31 Mar 11
Business & Science Parks					
1.	Ultron Building	10,127	100.0%	100.0%	100.0%
2.	PSB Building	21,689	100.0%	100.0%	100.0%
3.	31 International Business Park	50,286	100.0%	100.0%	100.0%
4.	DBS Asia Hub	32,104	100.0%	100.0%	100.0%
Hi-tech Industrial					
5.	Infineon Building	27,278	100.0%	100.0%	100.0%
6.	Wisma Gulab	11,821	100.0%	100.0%	100.0%
7.	Kim Chuan Telecommunications Complex	25,129	100.0%	100.0%	100.0%
8.	138 Depot Road	26,485	100.0%	100.0%	100.0%
9.	2 Changi South Lane	20,939	100.0%	100.0%	100.0%
10.	CGGVeritas Hub	8,671	100.0%	100.0%	100.0%
11.	30 Tampines Industrial Ave 3	9,593	100.0%	100.0%	100.0%
12.	38A Kim Chuan Road	32,885	100.0%	100.0%	100.0%
Light Industrial					
13.	OSIM HQ Building	15,068	100.0%	100.0%	100.0%
14.	Ghim Li Building	7,230	100.0%	100.0%	100.0%
15.	SB Building	11,895	100.0%	100.0%	100.0%
16.	Volex Building	8,000	100.0%	100.0%	100.0%
17.	52 Serangoon Ave 4	11,799	100.0%	100.0%	100.0%
18.	Hyflux Building	16,980	100.0%	100.0%	100.0%
19.	Weltech Building	6,509	100.0%	100.0%	100.0%
20.	BBR Building	5,421	100.0%	100.0%	100.0%
21.	Hoya Building	6,282	100.0%	100.0%	100.0%
22.	NNB Industrial Building	9,794	100.0%	100.0%	100.0%
23.	37A Tampines St 92	9,604	100.0%	100.0%	100.0%
24.	Hamilton Sundstrand Building	16,744	100.0%	100.0%	100.0%
25.	Thales Building	7,772	100.0%	100.0%	100.0%
26.	Aztech Building	13,807	100.0%	100.0%	100.0%
27.	Super Industrial Building	18,079	100.0%	100.0%	100.0%
28.	26 Senoko Way	10,723	100.0%	100.0%	100.0%
29.	1 Kallang Place	12,265	100.0%	100.0%	100.0%
30.	11 Woodlands Terrace	2,219	100.0%	100.0%	100.0%
31.	18 Woodlands Loop	16,601	100.0%	100.0%	100.0%
32.	9 Woodlands Terrace	2,341	100.0%	100.0%	100.0%
33.	8 Loyang Way 1	12,069	100.0%	100.0%	100.0%
34.	31 Joo Koon Circle	14,635	100.0%	100.0%	100.0%
35.	247 Alexandra Road	12,803	100.0%	100.0%	100.0%
Logistics & Distribution Centres					
36.	IDS Logistics Corporate HQ	21,883	100.0%	100.0%	100.0%
37.	C&P Logistics Hub	128,021	100.0%	100.0%	100.0%
38.	MacDermid Building	5,085	100.0%	100.0%	100.0%
39.	Freight Links (Changi) Building	20,724	100.0%	100.0%	100.0%
40.	Freight Links (Toh Guan) Building	23,723	100.0%	100.0%	100.0%
41.	SENKEE Logistics Hub	71,994	100.0%	100.0%	100.0%
42.	JEL Centre	9,494	100.0%	100.0%	100.0%
43.	Logistics 21	47,616	100.0%	100.0%	100.0%
44.	Sembawang Kimtrans	15,410	100.0%	100.0%	100.0%

B. SINGLE-TENANTED BUILDINGS	Net Lettable Area (sqm)	Occupancy as at		
		30 Sep 11	30 Jun 11	31 Mar 11
45. Goldin Building	20,094	100.0%	100.0%	100.0%
46. Sim Siang Choon Building	12,981	100.0%	100.0%	100.0%
47. 71 Alps Avenue	11,627	100.0%	100.0%	100.0%
Warehouse Retail Facilities				
48. Courts MegaStore	28,410	100.0%	100.0%	100.0%
49. Giant Hypermart	42,178	100.0%	100.0%	100.0%
Sub-total for Single-tenanted Buildings	984,888	100.0%	100.0%	100.0%
Portfolio Total	2,032,732	96.4%	96.2%	96.0%

Note: 1 Senoko Avenue, a Light Industrial property, is not included in the table above as it is undergoing redevelopment to reposition it into a food hub

Figure 2: A-REIT average gross rental rates for the three months ended 30 September 2011

Average Gross Rental Rates (\$ psf per month)				
Sector	A-REIT's (psf per month)			Market** (psf per month)
	Range	Weighted Average*	Median	
Business & Science Park	\$3.26 - \$4.40	\$3.74	\$3.77	\$3.70
Hi-tech Industrial	\$2.12 - \$3.80	\$2.87	\$2.80	\$2.85
Light Industrial & Flatted Factories	\$1.21 - \$2.00	\$1.66	\$1.66	\$1.90***
Logistics & Distribution Centres	\$1.08 - \$1.94	\$1.54	\$1.46	\$1.75***

Sources:

*A-REIT's rates are based on the weighted average of gross rental rates for new leases, expansions and renewals

** URA 2Q 2011 Report, CBRE Market View Singapore 3Q2011

*** For ground floor space

Figure 3: Existing industrial space stock of 38.1 million sqm of which 7.1 million sqm is logistics and distribution centres

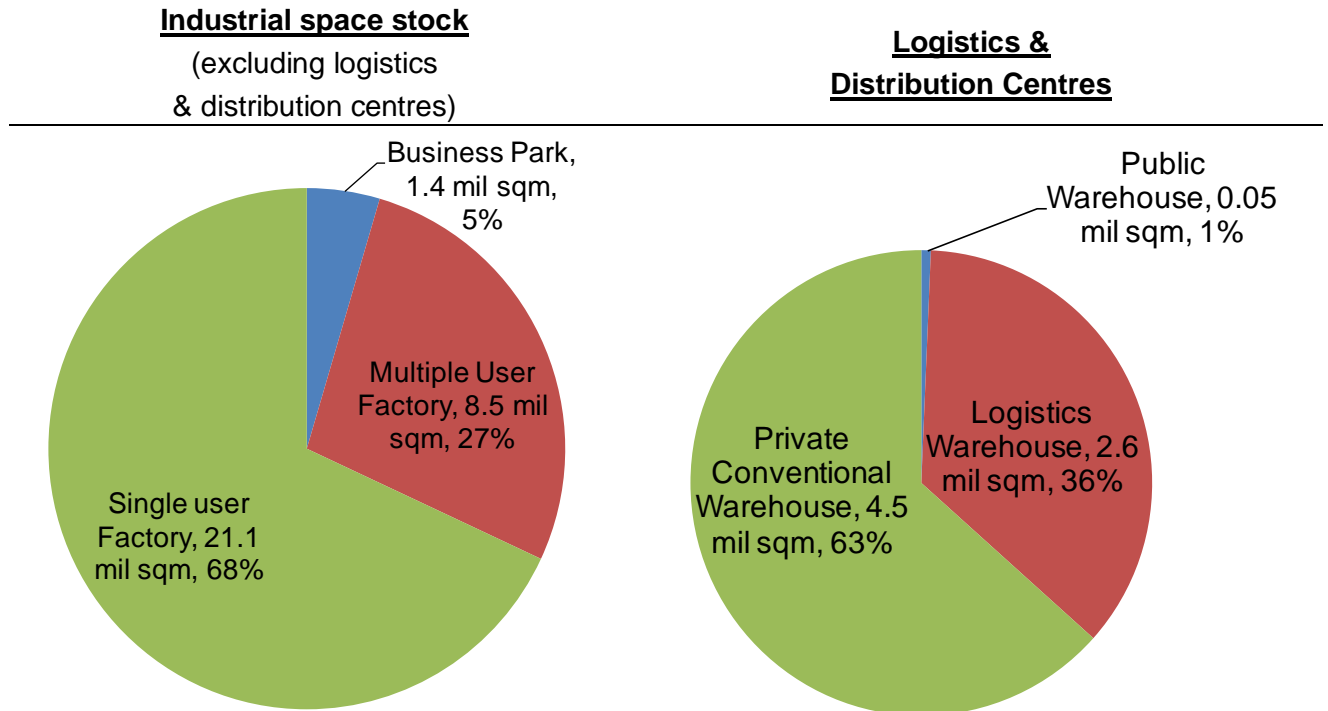


Figure 4: Deferred Payments in A-REIT's Portfolio

Property	Acquisition Date	Deferred Amount as at 30 September 2011 (S\$ m)	Purchase Price (S\$ m)
Wisma Gulab	Dec 04	7.2	55.7

Total Assets as at 30 September 2011 S\$5.7 billion

% of deferred amount in relation to total assets 0.1%

Figure 5: Sector Performance

Net Property Income for 3 months ended 30 September 2011

Properties	2Q FY11/12 ⁽¹⁾ Actual S\$m	2Q FY10/11 Actual S\$m	Variance S\$m
<u>Business Park Properties</u>			
Gross Revenue	42.4	31.5	10.9
Property Operating Expenses	11.7	8.5	3.2
Net Property Income	30.7 ⁽²⁾	23.0	7.7
<u>Hi-Tech Industrial Properties</u>			
Gross Revenue	28.4	28.1	0.3
Property Operating Expenses	7.9	7.6	0.3
Net Property Income	20.5	20.5	-
<u>Light Industrial Properties</u>			
Gross Revenue	20.3	20.4	(0.1)
Property Operating Expenses	4.7	4.6	0.1
Net Property Income	15.6 ⁽³⁾	15.8	(0.2)
<u>Logistics Properties</u>			
Gross Revenue	27.4	27.9	(0.5)
Property Operating Expenses	6.3	6.0	0.3
Net Property Income	21.1 ⁽⁴⁾	21.9	(0.8)
<u>Warehouse Retail Facilities</u>			
Gross Revenue	3.2	3.2	-
Property Operating Expenses	0.5	0.5	-
Net Property Income	2.7	2.7	-
<u>Total</u>			
Gross Revenue	121.7	111.1	10.6
Property Operating Expenses	31.1	27.2	3.9
Net Property Income	90.6	83.9	6.7

¹ Based on 94 properties as at 30 September 2011 and 92 properties as at 30 September 2010

² Increase in net property income due to completion of 5 Changi Business Park Crescent in December 2010 and acquisition of Neuros & Immunos and Nordic European Centre in March 2011 and July 2011 respectively

³ Decline in net property income mainly due to loss of income on the redevelopment of FoodAxis@Senoko and higher electricity expenses

⁴ Decline in net property income due to increase in property related expenses and one-off liquidated damages recognised in 2Q FY10/11 which has a net positive impact on net property income

Figure 6a: Business & Science Park Properties - Tenant Industry Mix

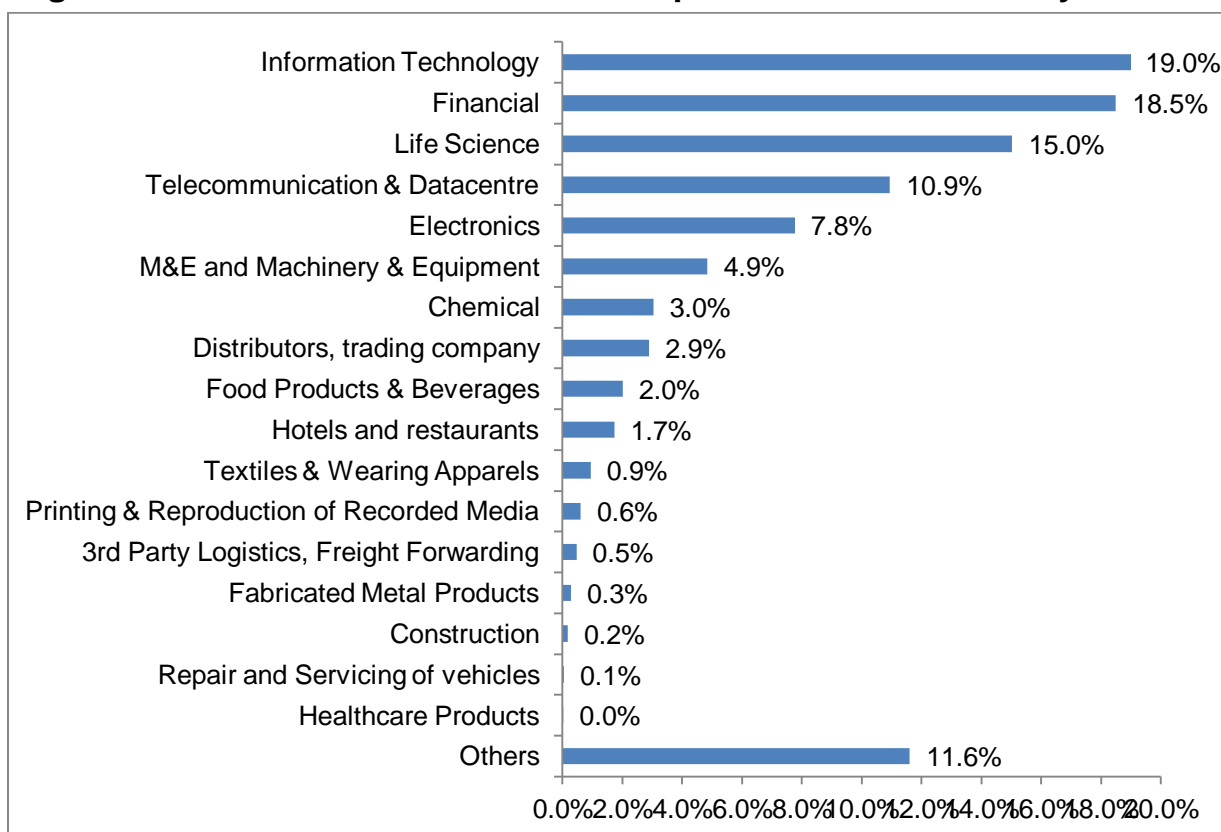


Figure 6b: Business & Science Park Properties - Tenant's country of origin

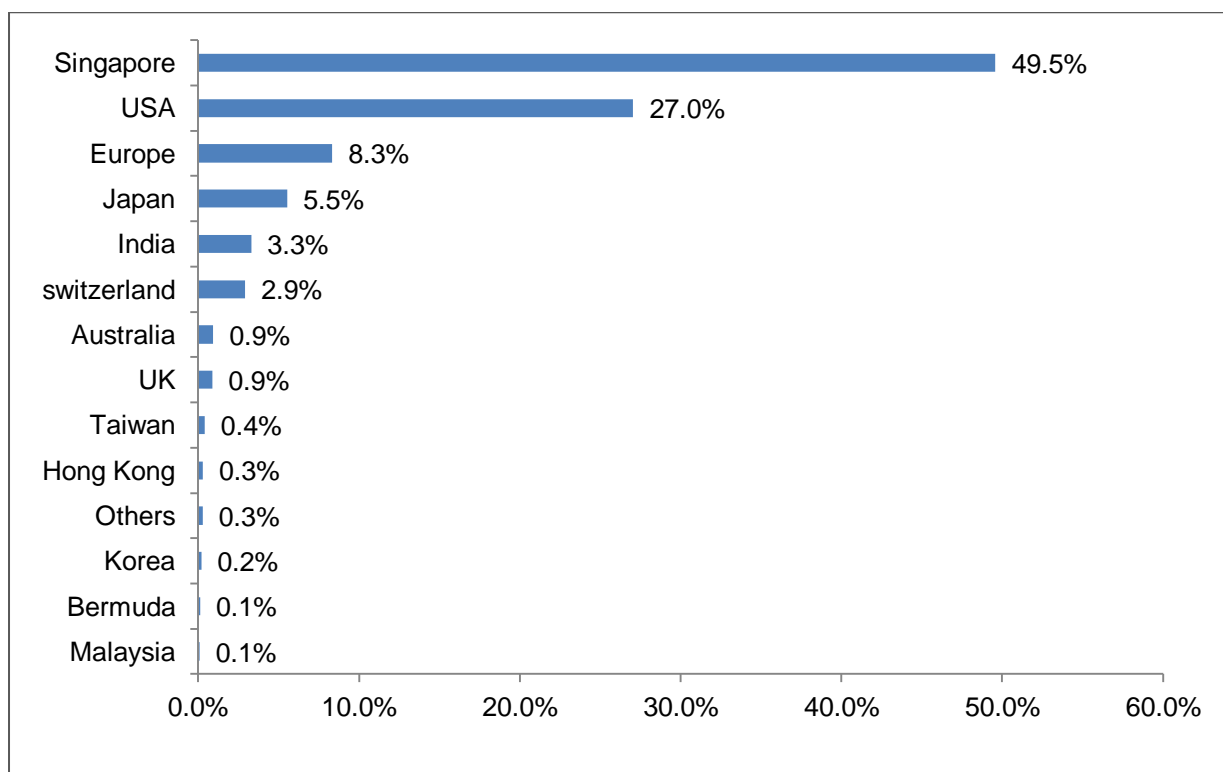


Figure 7a: Hi-Tech Industrial Properties - Tenant Industry Mix

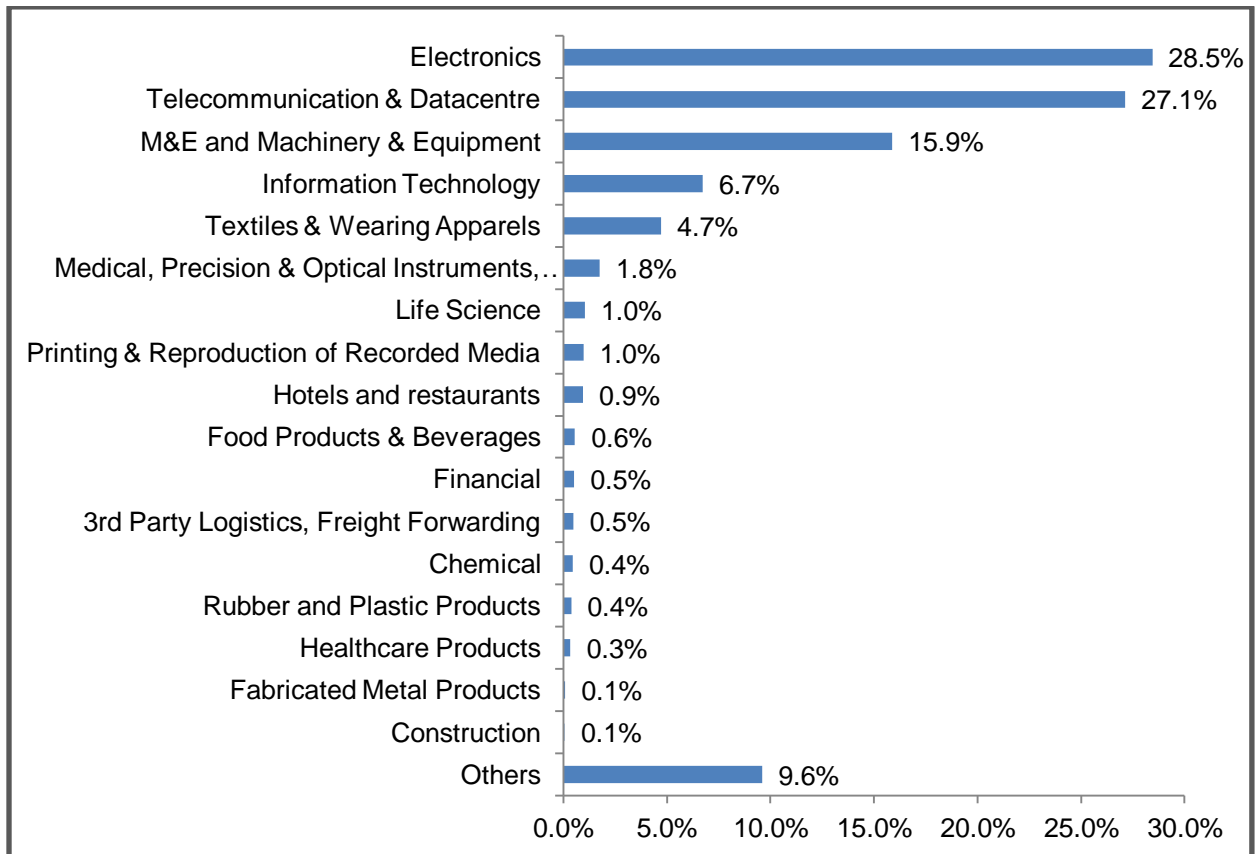


Figure 7b: Hi-Tech Industrial Properties - Tenant's country of origin

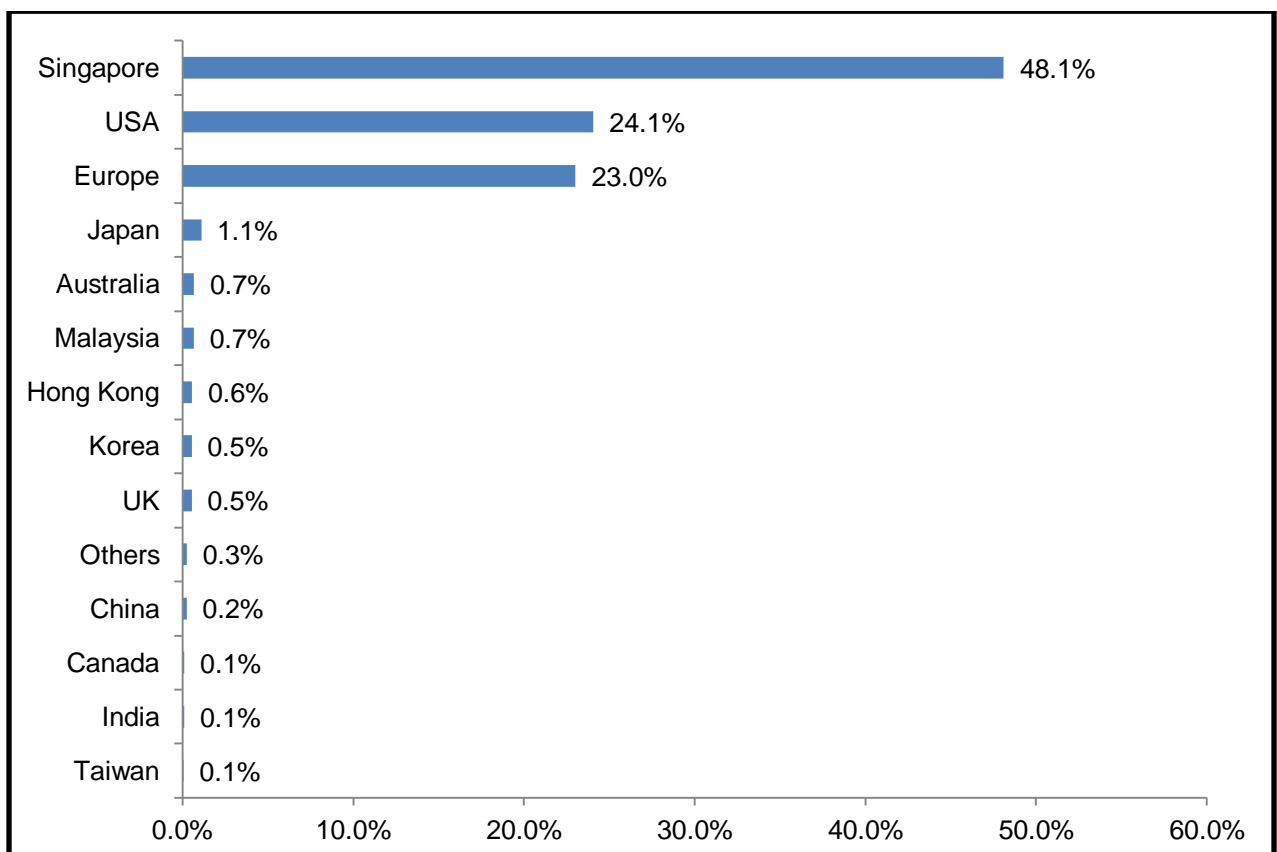


Figure 8a: Light Industrial Properties - Tenant Industry Mix

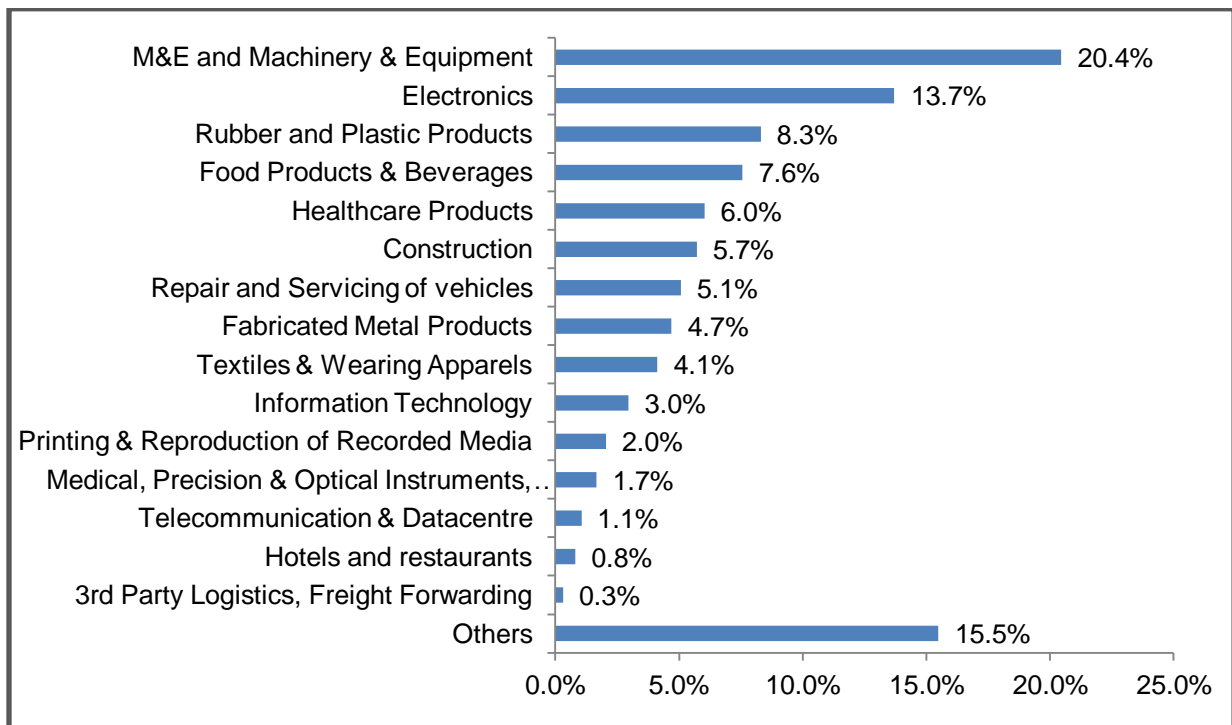


Figure 8b: Light Industrial Properties - Tenant's country of origin

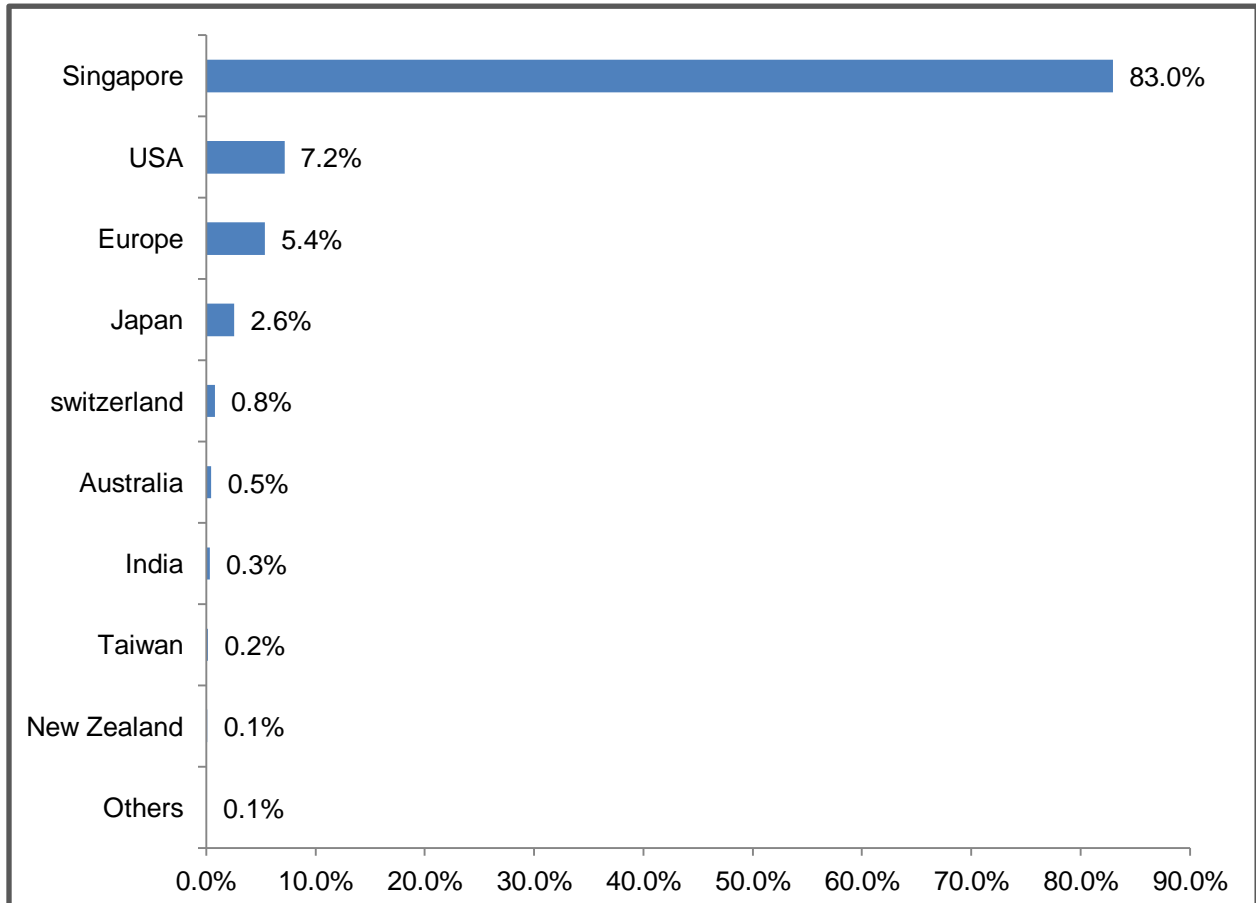


Figure 9a: Logistics & Distribution Centres - Tenant Industry Mix

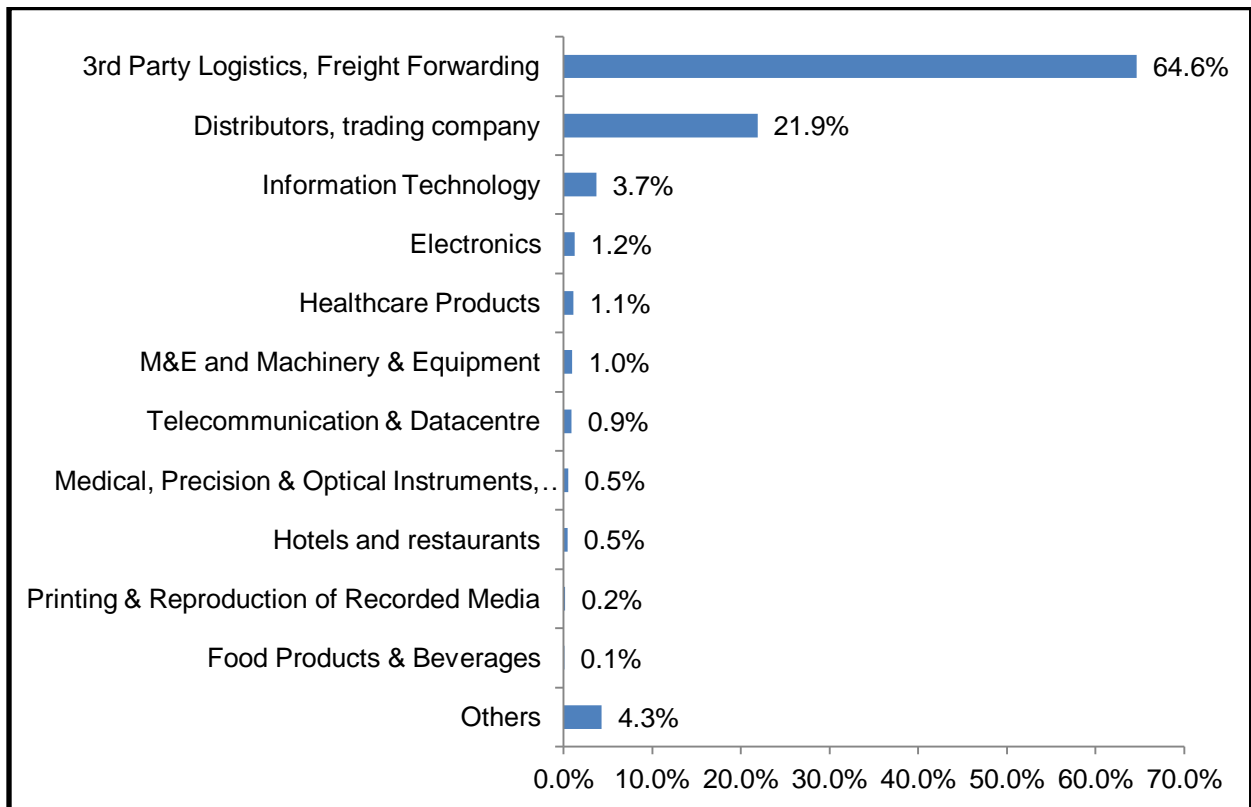


Figure 9b: Logistics & Distribution Centres - Tenant's country of origin

