



(Constituted in the Republic of Singapore  
pursuant to a trust deed dated 9 October 2002 (as amended))

## **ACTUAL QUANTUM OF DISTRIBUTION IN RESPECT OF THE PERIOD FROM 11 AUGUST 2016 TO 30 SEPTEMBER 2016**

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcements of Ascendas Real Estate Investment Trust (“**Ascendas Reit**”) dated 20 October 2016 titled “NOTICE OF BOOKS CLOSURE AND DISTRIBUTION PAYMENT DATE” (the “**Notice of BCD Announcement**”).*

Further to the Notice of BCD Announcement, Ascendas Funds Management (S) Limited, as the manager of Ascendas Reit, wishes to announce that taking into account further notices of exchanges received from 21 October 2016 to the Books Closure Date, the actual quantum of distribution for the period from 11 August 2016 to 30 September 2016 is 2.263 cents per Unit, comprising:

- (a) a taxable income component of 2.142 cents per Unit;
- (b) a tax-exempt income component of 0.031 cents per Unit; and
- (c) a capital component of 0.090 cents per Unit.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at **5.00 p.m. on 28 October 2016** will be entitled to the Distribution that will be paid on **29 November 2016**.

BY ORDER OF THE BOARD  
ASCENDAS FUNDS MANAGEMENT (S) LIMITED  
(Company Registration No.200201987K)  
(as manager of Ascendas Real Estate Investment Trust)

Mary Judith de Souza  
Company Secretary  
28 October 2016

## Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Ascendas Reit Units and/or the ECS.

The ECS and the Exchange Units have not been, and will not be registered under the U.S. Securities Act 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. This notice is for information purposes only and does not constitute an offer or sale of ECS or Exchange Units in the United States or any other jurisdiction. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

This release may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income and occupancy, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support Ascendas Reit's future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of Ascendas Reit Units and ECS, and the income derived from them may fall as well as rise. Ascendas Reit Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Ascendas Reit Units and/or ECS is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Ascendas Reit Units while the Ascendas Reit Units are listed. It is intended that Ascendas Reit Unitholders may only deal in their Ascendas Reit Units through trading on the SGX-ST. Listing of the Ascendas Reit Units on the SGX-ST does not guarantee a liquid market for the Ascendas Reit Units.

The past performance of Ascendas Reit is not necessarily indicative of the future performance of Ascendas Reit.