



(Constituted in the Republic of Singapore  
pursuant to a trust deed dated 9 October 2002 (as amended))

## **Results of the Extraordinary General Meeting Held on 2 November 2004**

1. The Board of Directors of Ascendas-MGM Funds Management Limited (the “**Manager**”), the manager of Ascendas Real Estate Investment Trust (“**A-REIT**”), is pleased to announce that at the extraordinary general meeting (“**EGM**”) of unitholders of A-REIT held on 2 November 2004, all nine resolutions with respect to, inter alia, the proposed acquisitions of Infineon Building and Techpoint and the proposed issue of up to S\$400 million worth of new units in A-REIT (“**New Units**”) to partly finance the acquisition of thirteen properties (including Infineon Building and Techpoint) as set out in the Notice of EGM dated 14 October 2004, were duly passed.
2. The Manager is therefore pleased to confirm that the Transfer Books and Register of Unitholders of A-REIT will be closed on 16 November 2004 at 5.00 p.m. (the “**Books Closure Date**”) for the purpose of determining the provisional allocations of Singapore Registered Unitholders<sup>1</sup> under the proposed preferential offering of New Units to Singapore Registered Unitholders on a non-renounceable basis of 1 New Unit for every 10 existing units in A-REIT held as at the Books Closure Date.

By Order of the Board  
Ascendas-MGM Funds Management Limited  
Manager of A-REIT

Tay Hsiu Chieh  
Company Secretary  
2 November 2004

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<sup>1</sup> Unitholders at the Books Closure Date other than those whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) are outside Singapore, who do not have a “rights” mailing address with CDP and who have not, at least five market days prior to the Books Closure Date, provided CDP with addresses in Singapore for service of notices.

For enquiries, please contact:

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### **Important Notice**

The value of units in A-REIT (“**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of A-REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of A-REIT is not necessarily indicative of the future performance of A-REIT.