



Supplementary Information For three months ended 31 March 2012

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Figure 1: Occupancy Rates for A-REIT's portfolio

A.	SINGLE-TENANTED BUILDINGS	Net Lettable Area (sqm)	Occy as at 31-Mar-12	Occy as at 31-Dec-11	Occy as at 30-Sep-11
	Science Parks				
1.	PSB Building	21,689	100.0%	100.0%	100.0%
	Business Parks				
2.	Ultero Building	10,127	100.0%	100.0%	100.0%
3.	31 International Business Park	51,917	100.0%	100.0%	100.0%
4.	DBS Asia Hub	32,104	100.0%	100.0%	100.0%
	Light Industrial				
5.	OSIM HQ Building	15,068	100.0%	100.0%	100.0%
6.	Ghim Li Building	7,230	100.0%	100.0%	100.0%
7.	SB Building	11,895	100.0%	100.0%	100.0%
8.	Volex Building	8,000	100.0%	100.0%	100.0%
9.	52 Serangoon Ave 4	11,799	100.0%	100.0%	100.0%
10.	Hyflux Building	16,980	100.0%	100.0%	100.0%
11.	Weltech Building	6,509	100.0%	100.0%	100.0%
12.	BBR Building	5,421	100.0%	100.0%	100.0%
13.	Hoya Building	6,282	100.0%	100.0%	100.0%
14.	NNB Industrial Building	9,794	100.0%	100.0%	100.0%
15.	37A Tampines St 92	9,604	100.0%	100.0%	100.0%
16.	Hamilton Sundstrand Building	16,744	100.0%	100.0%	100.0%
17.	Thales Building	7,772	100.0%	100.0%	100.0%
18.	Aztech Building	13,807	100.0%	100.0%	100.0%
19.	Super Industrial Building	18,079	100.0%	100.0%	100.0%
20.	26 Senoko Way	10,723	100.0%	100.0%	100.0%
21.	1 Kallang Place	12,265	100.0%	100.0%	100.0%
22.	11 Woodlands Terrace	2,219	100.0%	100.0%	100.0%
23.	18 Woodlands Loop	16,601	100.0%	100.0%	100.0%
24.	9 Woodlands Terrace	2,341	100.0%	100.0%	100.0%
25.	8 Loyang Way 1	12,069	100.0%	100.0%	100.0%
26.	31 Joo Koon Circle	15,421	100.0%	100.0%	100.0%
27.	247 Alexandra Road	12,803	100.0%	100.0%	100.0%
	Hi-Tech Industrial (Data Centres)				
28.	Kim Chuan Telecommunications Complex	25,129	100.0%	100.0%	100.0%
29.	38A Kim Chuan Road	32,885	100.0%	100.0%	100.0%
	Hi-Tech Industrial				
30.	Infineon Building	27,278	100.0%	100.0%	100.0%
31.	Wisma Gulab	11,821	100.0%	100.0%	100.0%
32.	138 Depot Road	26,485	100.0%	100.0%	100.0%
33.	2 Changi South Lane	20,939	100.0%	100.0%	100.0%
34.	CGGVeritas Hub	8,671	100.0%	100.0%	100.0%
35.	30 Tampines Industrial Ave 3	9,593	100.0%	100.0%	100.0%
	Logistics & Distribution Centres				
36.	IDS Logistics Corporate HQ	21,883	100.0%	100.0%	100.0%

37.	C&P Logistics Hub	128,020	100.0%	100.0%	100.0%
38.	MacDermid Building	5,085	100.0%	100.0%	100.0%
39.	Freight Links (Toh Guan) Building	23,723	100.0%	100.0%	100.0%
40.	SENKEE Logistics Hub	71,748	100.0%	100.0%	100.0%
41.	JEL Centre	9,494	100.0%	100.0%	100.0%
42.	21 Jalan Buroh	47,616	100.0%	100.0%	100.0%
43.	Sembawang Kimtrans Logistics Centre	15,410	100.0%	100.0%	100.0%
44.	Goldin Building	20,094	100.0%	100.0%	100.0%
45.	Sim Siang Choon Building	12,981	100.0%	100.0%	100.0%
46.	71 Alps Ave	11,627	100.0%	100.0%	100.0%
47.	15 Changi North Way	28,974	100.0%	100.0%	100.0%
	Warehouse Retail Facilities				
48.	Courts MegaStore	28,410	100.0%	100.0%	100.0%
49.	Giant Hypermart	42,178	100.0%	100.0%	100.0%
	Sub-total for Single-tenanted Buildings	995,308	100.0%	100.0%	100.0%

B.	MULTI-TENANTED BUILDINGS	Net Lettable Area (sqm)	Occupancy as at		
			31 Mar 12	31 Dec 11	30 Sep 11
	Science Parks				
1.	The Alpha	20,129	93.5%	95.2%	94.2%
2.	The Aries	11,683	92.7%	97.4%	97.4%
3.	The Capricorn	20,542	98.3%	98.3%	98.3%
4.	The Gemini	22,856	94.0%	96.0%	96.1%
5.	Rutherford & Science Hub	18,472	78.5%	80.0%	85.5%
6.	Neuros & Immunos	26,202	98.9%	99.3%	99.5%
	Business Parks				
7.	Honeywell Building	14,475	89.3%	88.1%	88.3%
8.	Telepark	24,717	99.7%	100.0%	99.9%
9.	Techquest	6,545	73.8%	73.0%	74.0%
10.	iQuest @ IBP	9,454	74.3%	74.3%	74.3%
11.	HansaPoint@CBP	16,988	100.0%	100.0%	100.0%
12.	Acer Building	21,149	92.9%	87.8%	89.4%
13.	1,3,5 Changi Business Park Crescent	62,669	98.6%	98.3%	96.8%
14.	13 International Business Park	7,189	67.8%	67.8%	67.8%
	Hi-tech Industrial				
15.	Techlink	34,542	92.2%	92.2%	96.5%
16.	Siemens Center	27,781	100.0%	99.3%	99.3%
17.	Techpoint	41,628	91.3%	89.4%	89.9%
18.	KA Centre	13,555	95.4%	95.4%	94.4%
19.	KA Place	6,652	100.0%	100.0%	100.0%
20.	Pacific Tech Centre	19,619	82.6%	85.1%	86.9%
21.	Techview	37,811	64.4%	59.4%	49.1%
22.	1 Jalan Kilang	6,083	100.0%	100.0%	100.0%
23.	50 Kallang Avenue	14,196	73.6%	73.8%	80.3%
	Light Industrial				
24.	Techplace I	59,596	96.9%	97.2%	96.4%
25.	Techplace II	77,669	97.0%	97.0%	97.5%
26.	27 Ubi Road 4	7,227	100.0%	100.0%	100.0%
27.	Tampines Biz-Hub	14,494	78.8%	84.4%	89.6%
28.	Ubi Biz-Hub	10,725	100.0%	100.0%	100.0%
29.	84 Genting Lane	9,774	99.2%	99.2%	99.2%
30.	5 Tai Seng Drive	11,273	100.0%	100.0%	100.0%
31.	Progen Building	16,609	100.0%	100.0%	100.0%
32.	3 Tai Seng Drive	12,208	97.5%	97.6%	97.6%
33.	53 Serangoon North Ave 4	7,779	93.2%	60.9%	44.4%
	Logistics & Distribution Centres				
34.	LogisTech	27,554	84.5%	84.4%	82.4%

B.	MULTI-TENANTED BUILDINGS	Net Lettable Area (sqm)	Occupancy as at		
			31 Mar 12	31 Dec 11	30 Sep 11
35.	Changi Logistics Centre	39,611	98.5%	98.3%	98.1%
36.	Nan Wah Building	15,858	100.0%	100.0%	100.0%
37.	Xilin Districentre Building A & B	20,788	100.0%	100.0%	100.0%
38.	Xilin Districentre Building D	14,236	93.4%	93.4%	93.4%
39.	LogisHub@Clementi	23,071	95.6%	95.6%	94.4%
40.	1 Changi South Lane	23,528	100.0%	100.0%	100.0%
41.	Pioneer Hub	81,103	100.0%	100.0%	100.0%
42.	10 Toh Guan Road	22,128	61.6%	100.0%	100.0%
43.	Xilin Districentre Building C	13,280	87.3%	87.3%	87.3%
44.	9 Changi South St 3	16,332	88.8%	72.2%	100.0%
	Sub-total for Multi-tenanted Buildings	1,009,780	92.8%	92.1%	92.6%
	Subtotal (A)+ (B)	2,005,088	96.4%	95.9%	96.4%

C.	INVESTMENTS MADE IN FY11/12	Net Lettable Area (sqm)	Occupancy as at		
			31 Mar 12	31 Dec 11	30 Sep 11
Science Parks					
1.	Cintech I	10,531	97.9%	n.a.	n.a.
2.	Cintech II	7,915	91.4%	n.a.	n.a.
3.	Cintech III & IV	18,593	94.5%	n.a.	n.a.
Business Parks					
4.	Nordic European Centre	22,263	82.4%	85.0%	82.8%
5.	3 Changi Business Park Vista	15,316	95.0%	95.0%	n.a.
Hi-Tech Industrial					
6.	Corporation Place	58,065	79.6%	79.6%	n.a.
Light Industrial					
7.	FoodAxis @ Senoko	44,439	20.0% ¹	n.a.	n.a.
Logistics & Distribution Centres					
8.	90 Alps Avenue	26,277	26,277	100.0%	n.aa
A-REIT China					
9.	Ascendas Z-Link	27,450	100.0%	100.0%	n.a
Sub-total for New Investments made in FY11/12		230,429	76.6%	83.3%	82.8%

¹ At date of announcement, FoodAxis@Senoko has a committed occupancy of 25.5%.

Figure 2: A-REIT average gross rental rates for the three months ended 31 March 2012

Average Gross Rental Rates (S\$ psf per month)				
Sector	A-REIT's (psf per month)			Market ⁽¹⁾ (psf per month)
	Range	Weighted Average ⁽²⁾	Median	
Business & Science Park	\$3.50 - \$4.30	\$3.87	\$3.87	\$3.90
Hi-tech Industrial	\$1.60 - \$3.24	\$2.65	\$2.70	\$2.85
Light Industrial & Flatted Factories	\$1.22 - \$2.28	\$1.68 ⁽³⁾	\$1.60	\$1.90 ⁽⁵⁾
Logistics & Distribution Centres	\$1.26 - \$1.65	\$1.59 ⁽⁴⁾	\$1.60	\$1.75 ⁽⁵⁾

Notes:

(1) URA 4Q 2011 Report, CBRE Market View Singapore 1Q2011

(2) A-REIT's rates are based on the weighted average of gross rental rates for new leases, expansions and renewals

(3) S\$1.90 psf per month achieved for ground floor space. S\$1.66 psf per month achieved for upper floor space

(4) S\$1.62 psf per month achieved for ground floor space. S\$1.43 psf per month achieved for upper floor space

(5) Refers to rental rates for ground floor space

Figure 3: Existing industrial space stock of 38.4 million sqm of which 7.1 million sqm is logistics and distribution centres

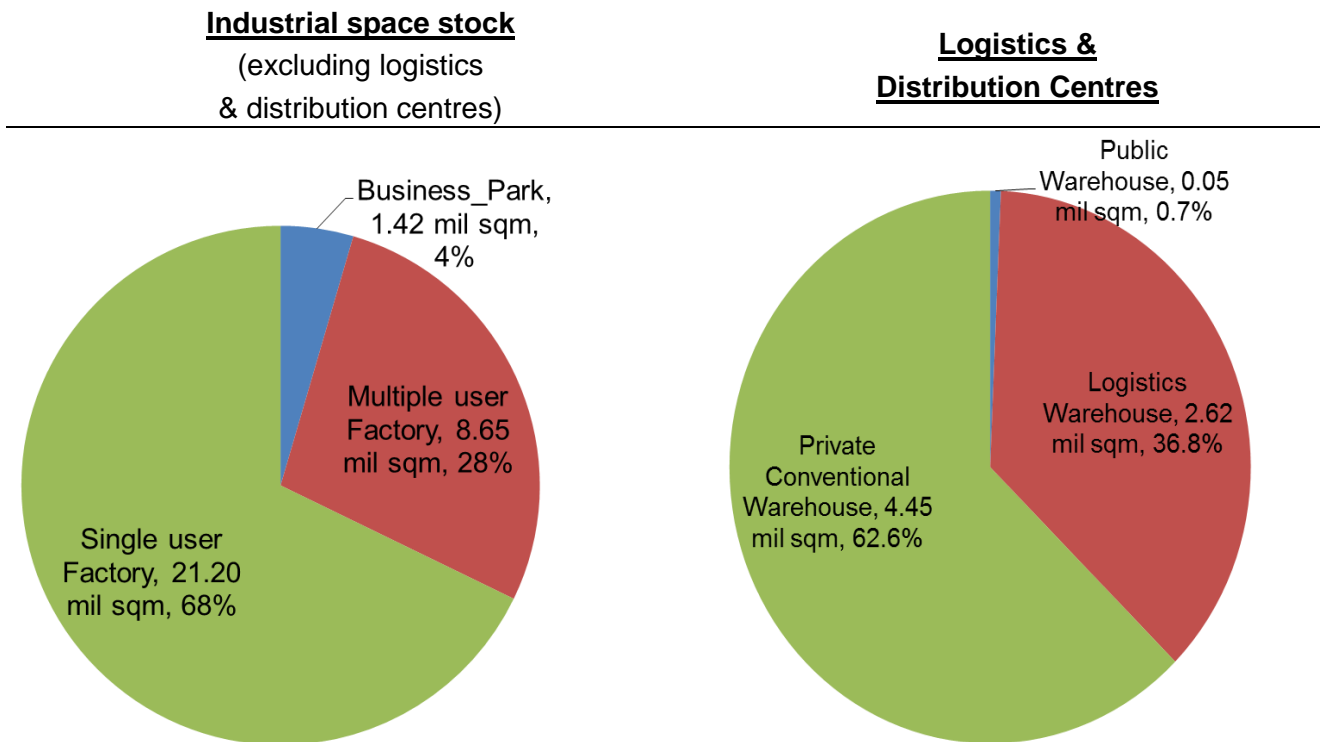


Figure 4: Sector Performance

Net Property Income for 3 months and financial year ended 31 March 2012

Properties	Full Year FY2011/12 S\$m	4Q FY11/12 ⁽¹⁾ S\$m	4Q FY10/11 ⁽¹⁾ S\$m	4Q FY2011/12 vs 4Q FY2010/11 Variance S\$m
<u>Business Park Properties</u>				
Gross Revenue	176.8	47.9	33.1	14.8
Property Operating Expenses	53.0	15.0	8.8	6.2
Net Property Income	123.8	32.9	24.3	8.6
<u>Hi-Tech Industrial Properties</u>				
Gross Revenue	119.0	33.2	28.8	4.4
Property Operating Expenses	36.3	11.5	8.4	3.1
Net Property Income	82.7	21.7	20.4	1.3
<u>Light Industrial Properties</u>				
Gross Revenue	81.7	20.6	20.2	0.4
Property Operating Expenses	18.8	5.0	4.7	0.3
Net Property Income	62.9	15.6	15.5	0.1
<u>Logistics Properties</u>				
Gross Revenue	112.4	29.1	27.6	1.5
Property Operating Expenses	24.9	7.3	6.5	0.8
Net Property Income	87.5	21.8	21.1	0.7
<u>Warehouse Retail Facilities</u>				
Gross Revenue	13.4	3.6	3.2	0.4
Property Operating Expenses	2.0	0.5	0.5	-
Net Property Income	11.4	3.1	2.7	0.4
<u>Total</u>				
Gross Revenue	503.3	134.4	112.9	21.5
Property Operating Expenses	135.0	39.3	28.9	10.4
Net Property Income	368.3	95.1	84.0	11.1

¹ Based on 102 properties as at 31 March 2012 and 93 properties as at 31 March 2011

Figure 5a: A-REIT Portfolio By Gross Revenue - Tenant Industry Mix

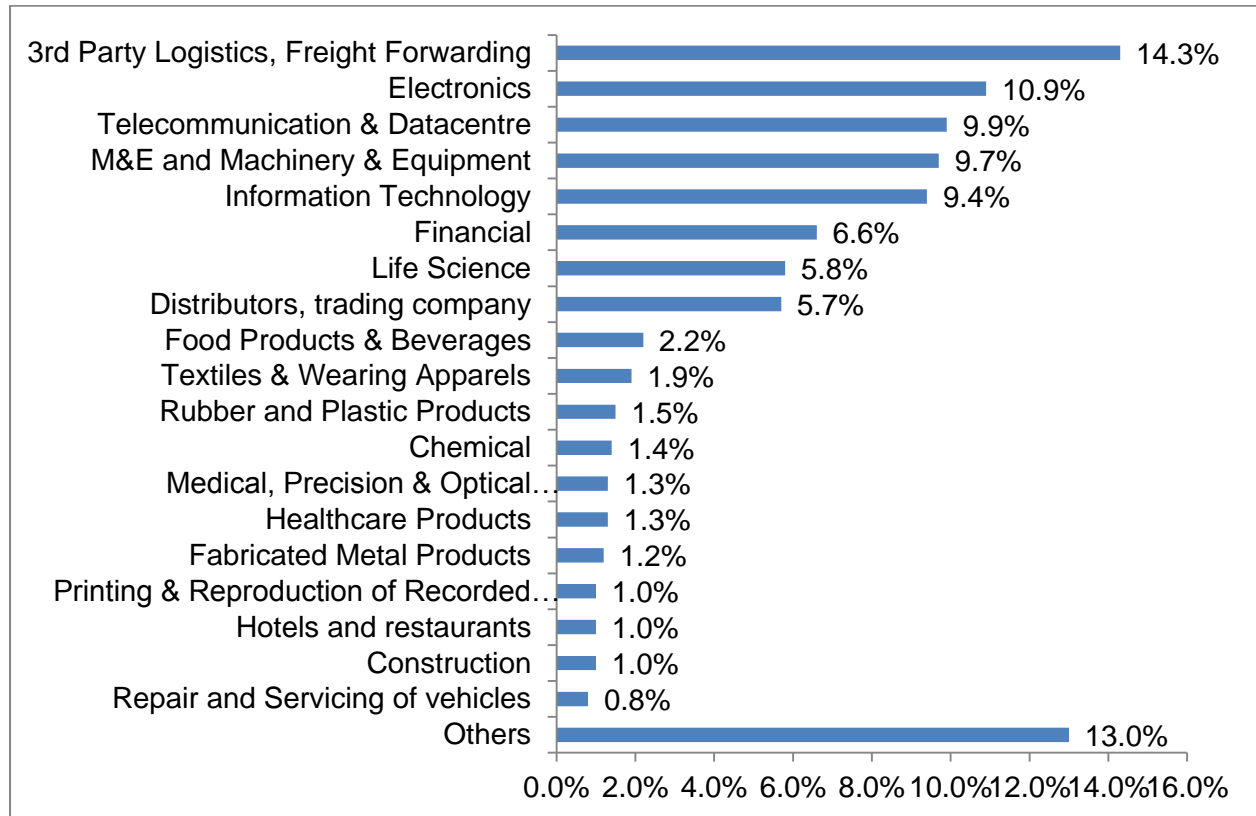


Figure 5b: A-REIT Portfolio By Gross Revenue - Tenants' Country of Origin

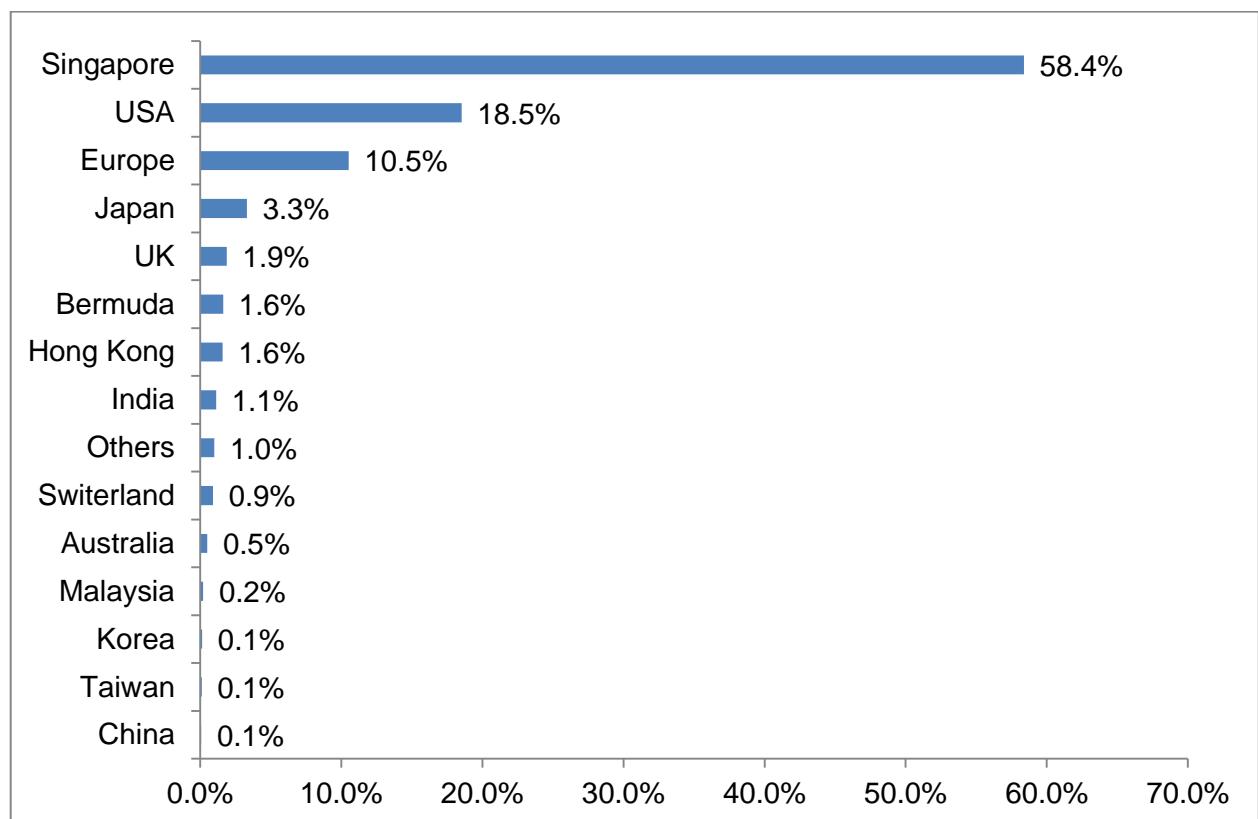


Figure 6a: Business & Science Park Properties By Gross Revenue - Tenant Industry Mix

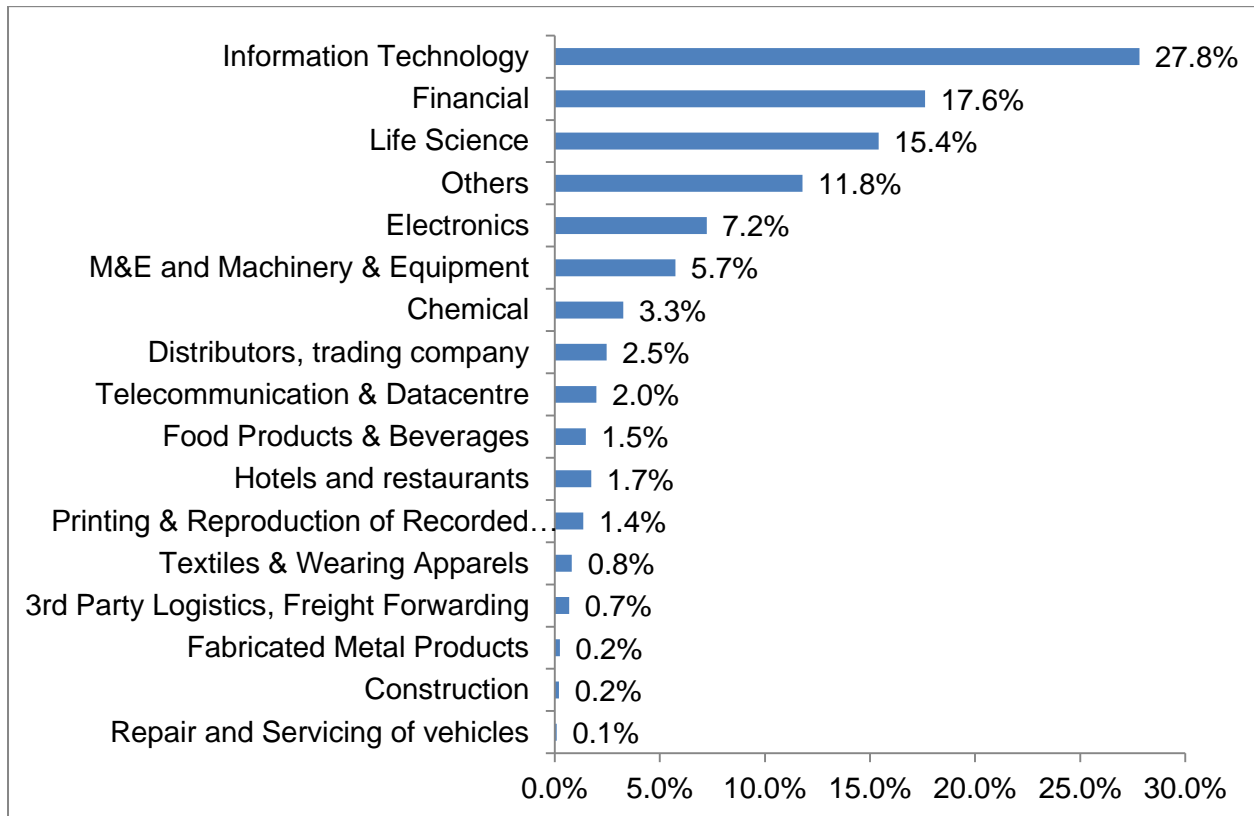


Figure 6b: Business & Science Park Properties By Gross Revenue - Tenant's country of origin

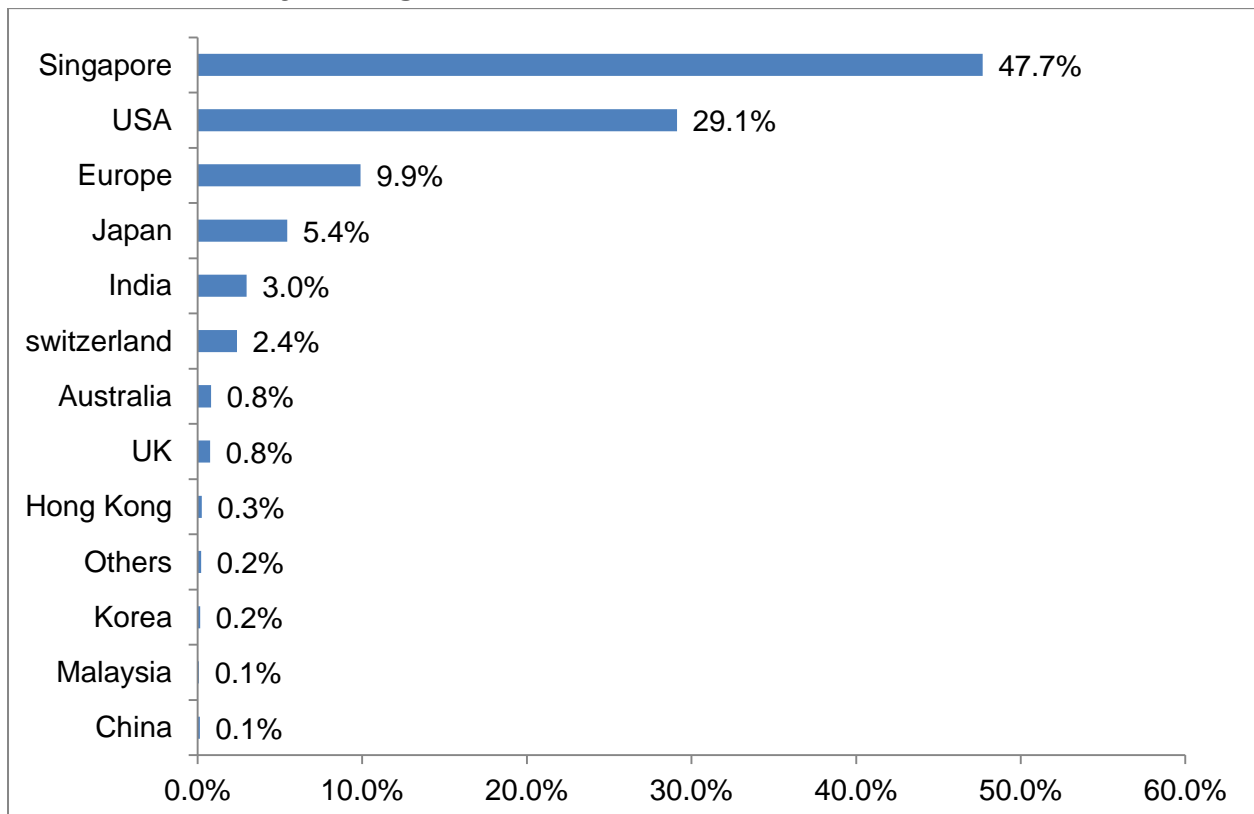


Figure 7a: Hi-Tech Industrial Properties By Gross Revenue - Tenant Industry Mix

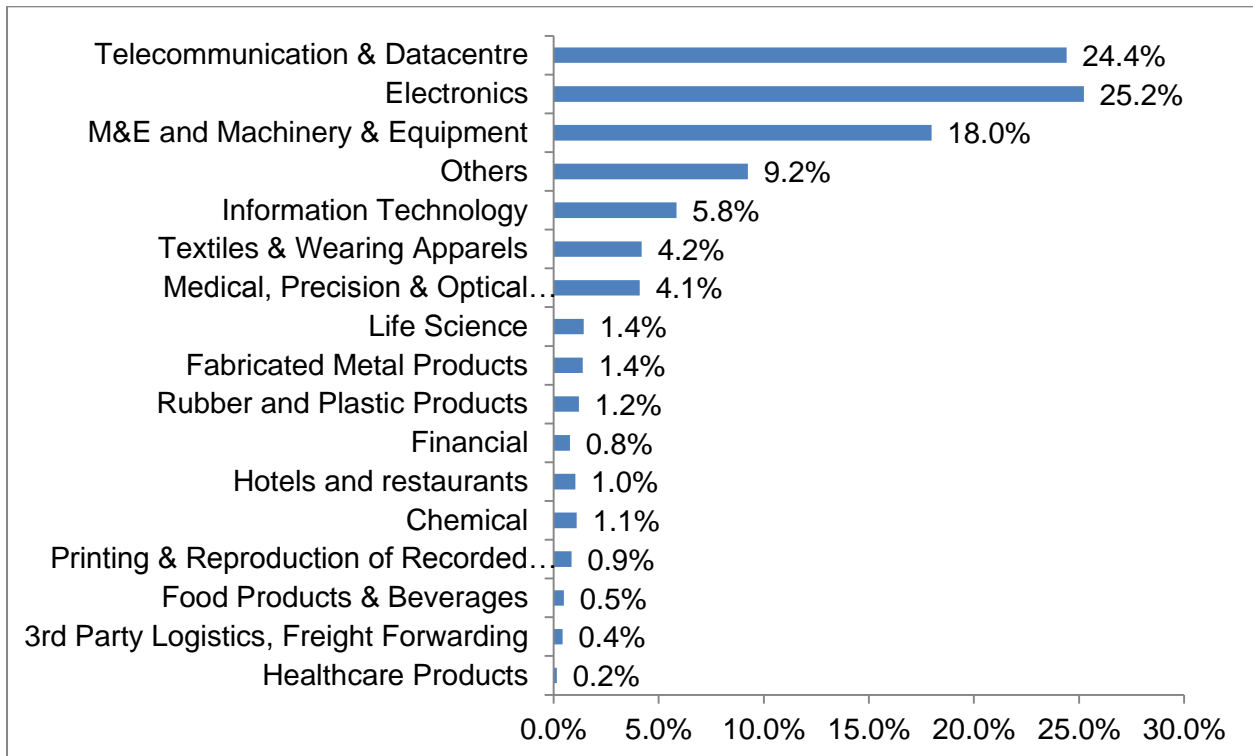


Figure 7b: Hi-Tech Industrial Properties By Gross Revenue - Tenant's country of origin

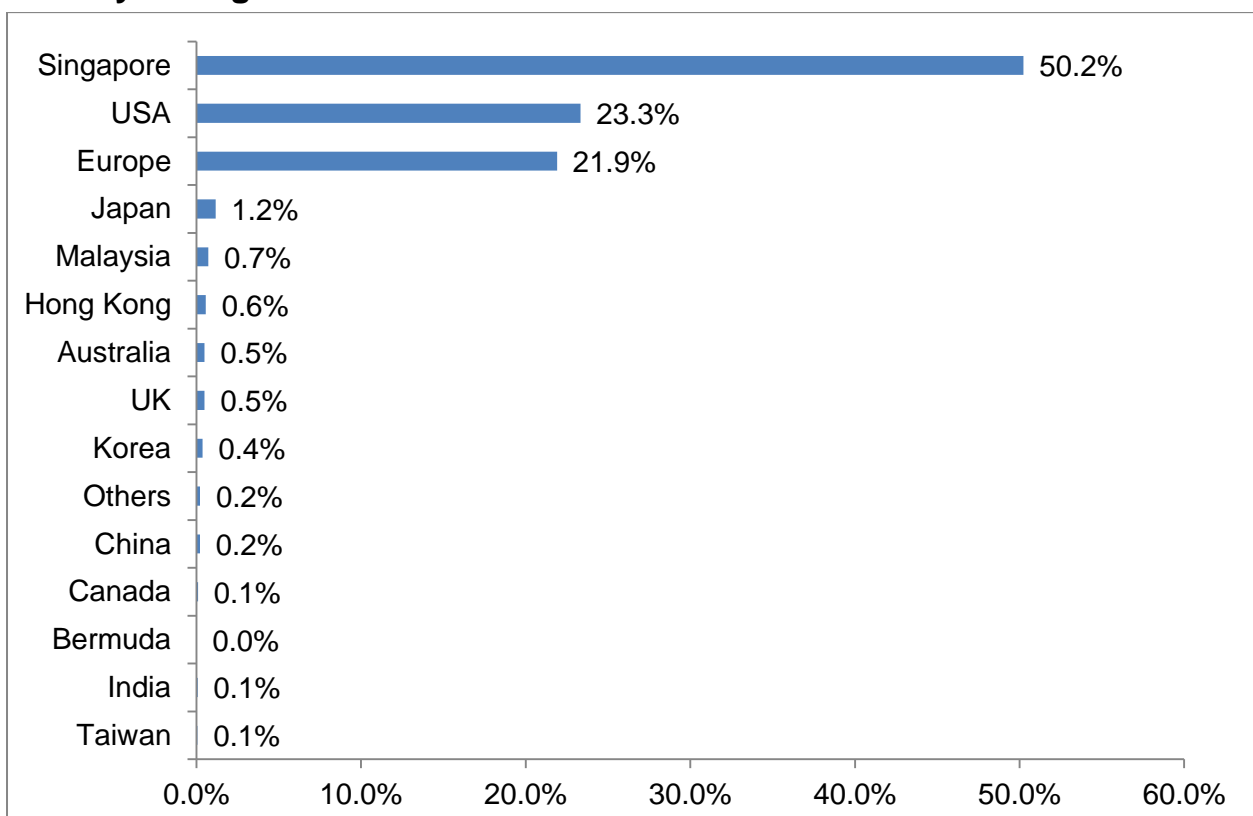


Figure 8a: Light Industrial Properties By Gross Revenue - Tenant Industry Mix

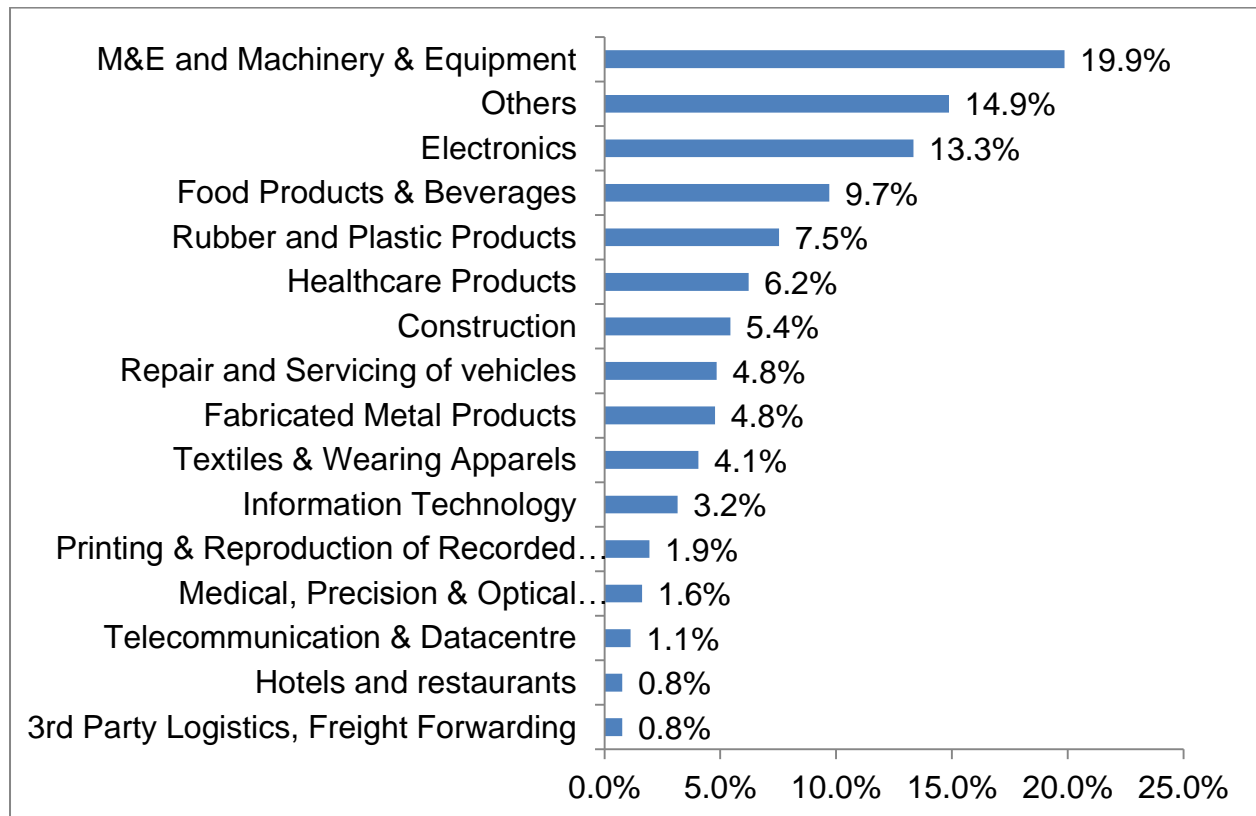


Figure 8b: Light Industrial Properties By Gross Revenue - Tenant's country of origin

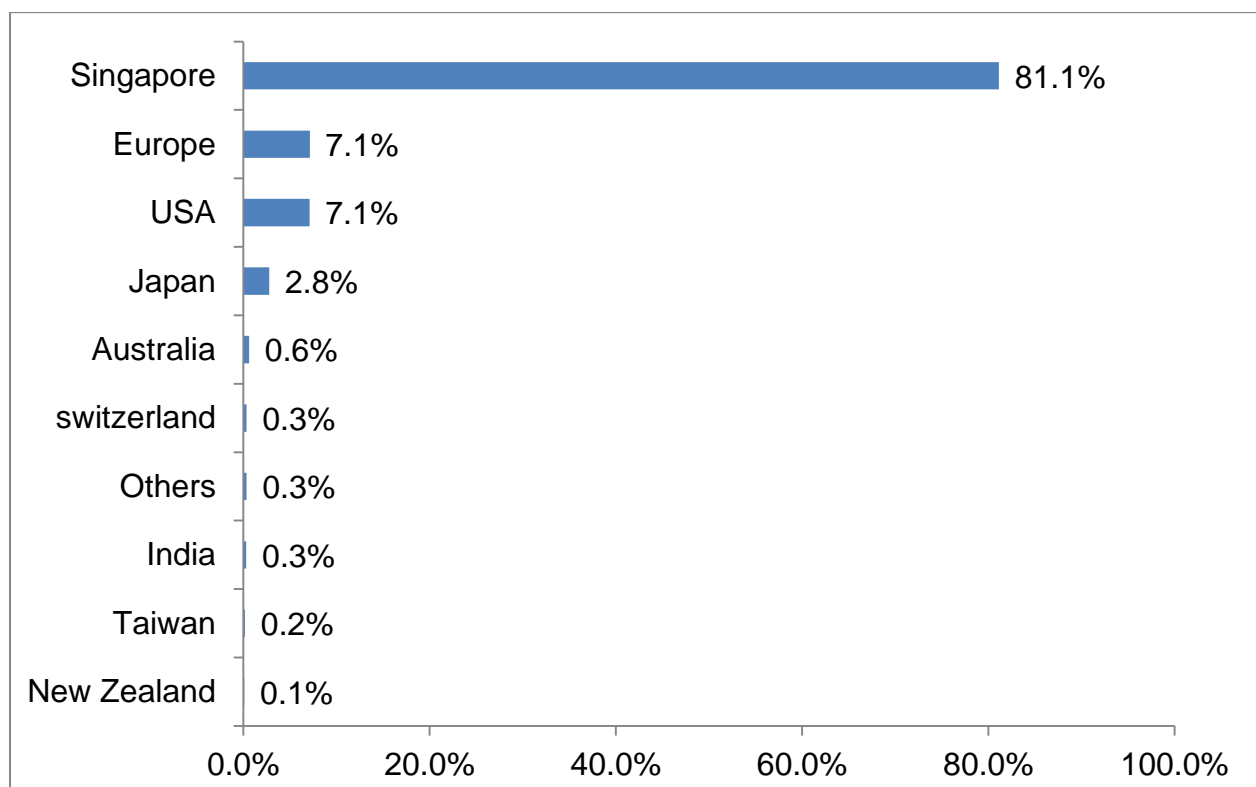


Figure 9a: Logistics & Distribution Centres - Tenant Industry Mix

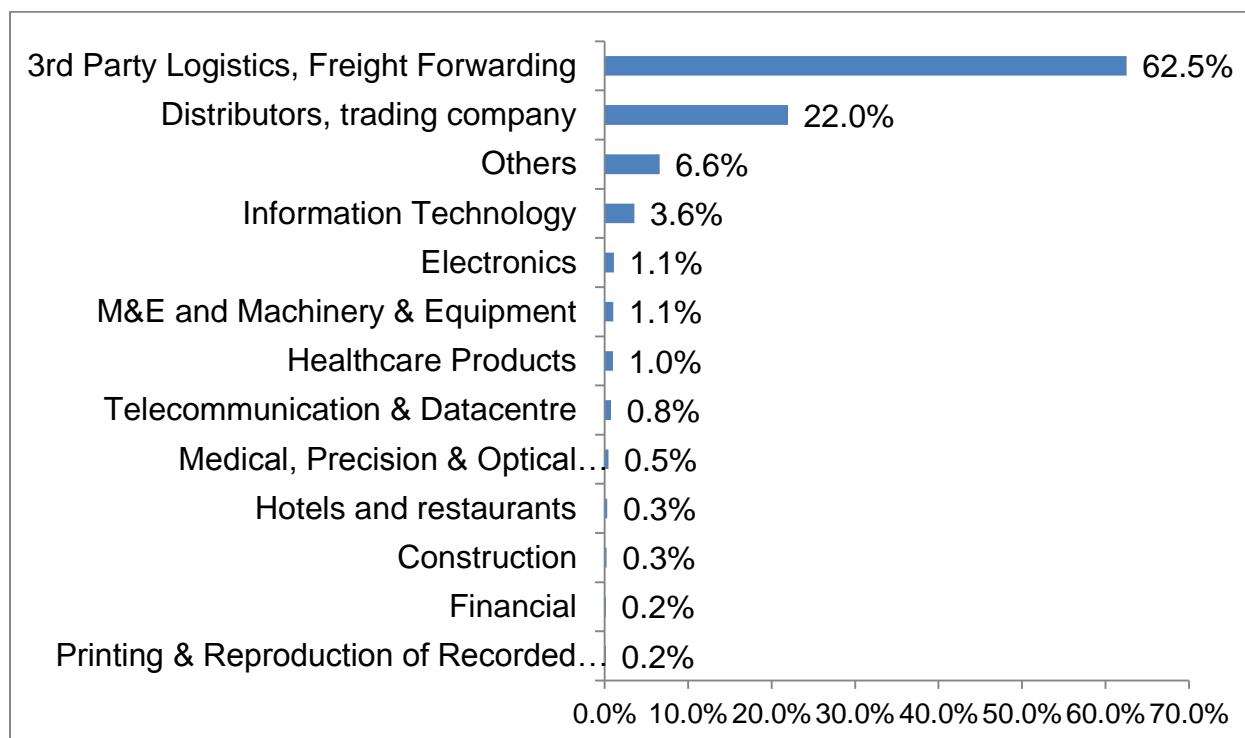


Figure 9b: Logistics & Distribution Centres By Gross Revenue - Tenant's country of origin

