

DEBT - LISTING CONFIRMATION::EUR300,000,000 0.75% FIXED RATE NOTES DUE 2028

Issuer & Securities

Issuer/ Manager

HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED (IN ITS CAPACITY AS TRUSTEE OF A-REIT)

Securities

ASCENDASREITEUR300M0.75%280623 - XS2349343090 - 9RDB

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

23-Jun-2021 13:49:48

Status

New

Announcement Sub Title

EUR300,000,000 0.75% Fixed Rate Notes due 2028

Announcement Reference

SG210623OTHRMWBR

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Date and Time of the event

24/06/2021 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bond Market with effect from 9.00 a.m., Thursday, 24 June 2021.
2. The short name of the Notes is AscendasR n0.75%280623S and the ISIN Code is XS2349343090.

The letter "S" denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the "SFA").

3. The Notes will be quoted and traded in Euro Dollars (EUR). The Notes will be in denomination of EUR100,000 and integral multiples of EUR\$1,000 in excess thereof. The Notes will be traded in a minimum board lot size of EUR100,000 with a minimum of 2 lots to be traded in a single transaction.

4. The issue date of the Notes is 23 June 2021.

5. The name and address of the Principal Paying Agent is as follows:

The Bank of New York Mellon, London Branch
One Canada Square
London E14 5AL
United Kingdom

6. The Lead Manager/Bookrunner of the Notes is BNP Paribas, HSBC Continental Europe, MUFG Securities Asia Limited and Natixis.

7. The above company Notes will not be CDP eligible securities and will not be settled through CDP

8. Please refer to the Issuer's offering documents for complete details before trading.

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